

File No.: 1655
VIA ELECTRONIC SUBMISSION

December 21, 2012

Joint Review Panel
Enbridge Northern Gateway Project
444 7th Avenue SW
Calgary AB T2P 0X8

Attention: JOINT REVIEW PANEL

Re: Hearing Order OH-4-2011
Northern Gateway Project

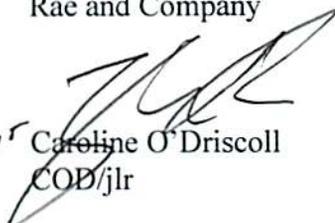
We are pleased to advise that through their active and ongoing engagement with one another, the Alexander First Nation and Northern Gateway Pipelines LP, have reached a business agreement that provides opportunities for the Nation to benefit from the Project crossing Alexander Indian Reserves No. 134 and 134A. This business agreement shall not be interpreted in a manner that extinguishes, abrogates or diminishes the rights of either party, including Aboriginal or treaty rights of the Alexander First Nation, including Aboriginal title, which are protected under section 35 of the *Constitution Act, 1982*.

Chief Arcand presented oral evidence to the Panel at the Community Hearings in Edmonton, Alberta on January 26, 2012 and in Comox, B.C. on March 30, 2012. In Comox, Chief Arcand concluded by advising the Panel that the Nation's position with respect to the Project was undecided due to concerns regarding potential Project impacts to the Nation's reserve lands, TLE lands, traditional lands, and on its Treaty rights and Aboriginal rights and title.

Provided that both parties continue to live up to their respective agreements, the issues between the Alexander First Nation and Northern Gateway are resolved. The Alexander First Nation hereby advises the Panel that it supports approval of the Project subject only to the Crown's duty to consult, accommodate and compensate in fulfillment of its obligations to the Alexander First Nation as and where applicable.

Yours truly,

Rae and Company


Caroline O'Driscoll
COB/jlr